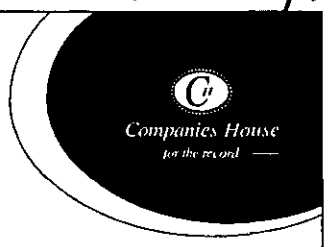
089765/13

In accordance with Section 860 of the Companies Act 2006

MG01

Particulars of a mortgage or charge



A fee is payable with this form
We will not accept this form unless you send the correct fee
Please see 'How to pay' on the last page

✓ **What this form is for**
You may use this form to register particulars of a mortgage or charge in England and Wales or Northern Ireland

✗ **What this form is NOT for**
You cannot use this form to re particulars of a charge for a Sc company To do this, please us form MG01s

WEDNESDAY

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A07 15/02/2012 #376
COMPANIES HOUSE

For official use 6

→ **Filling in this form**
Please complete in typescript or in bold black capitals

All fields are mandatory unless specified or indicated by *

1 Company details

Company number	0 1 8 0 6 3 3 7
Company name in full	Lotus F1 Team Limited (the "Company")

2 Date of creation of charge

Date of creation	d 0 d 3 m 0 m 2 y 2 y 0 y 1 y 2

3 Description

Please give a description of the instrument (if any) creating or evidencing the charge, e g 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description

A debenture dated 3 February 2012 made between the Company (formerly known as Lotus Renault GP Limited) and the Lender (as defined below) (the "Debenture")

4 Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured

All obligations owing to the Lender by the Company under the Finance Documents from time to time including any liability in respect of further advances, whether present or future, actual or contingent (and whether incurred solely or jointly and whether as principal or as surety or in some other capacity) provided that neither such covenant nor the Security constituted by the Debenture shall extend to or include any liability or sum which would, but for this proviso, cause such covenant or Security to be unlawful under or prohibited by any applicable law (the "Secured Obligations")

Terms not defined in this Form MG01 shall have the meanings given to them in the attached continuation sheets

Continuation page
Please use a continuation page if you need to enter more details